

# LEGACY

## INTENTION FORM

We wish to recognize your gift intentions and give you the thanks you deserve. Please help us stay up to date by completing this legacy intention form for our Legacy Society records. The information you provide will help ensure that when Seattle University receives your estate gift, it will be used according to your wishes. We understand that life events may change your circumstances and this gift commitment can be modified at any time. The information you share on this survey will remain confidential.

### CREATE YOUR LEGACY: Build Their Future

Name Phone Number

Address City State Zip Code

Email

- I/We qualify for new membership in Seattle University's Legacy Society.
- I am/We are reconfirming continued membership in Seattle University's Legacy Society.

Type of Estate Gift Check all that apply	Estimated Gift Value	Is this gift unrestricted or to be used for a specific endowed purpose?
<input type="checkbox"/> Bequest in will or trust		
<input type="checkbox"/> Beneficiary of my retirement account: IRA, 401(k) or 403(b)		
<input type="checkbox"/> Beneficiary of a life insurance policy		
<input type="checkbox"/> Charitable remainder trust		
<input type="checkbox"/> Charitable gift annuity		
<input type="checkbox"/> Other		

Signature(s)

Date

**As a Member of Seattle University's Legacy Society:**

- I/We give permission for my/our name to be included in the Legacy Honor Roll listings.
- I/We prefer to remain anonymous.

Please print my/our name(s) as follows:

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**THANK YOU for your important commitment to Seattle University's future. If you wish, please share some of the following information.**

1. What is your favorite Seattle University memory?

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2. What impact has your Seattle University education had on you or your family?

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3. Why did you decide to include Seattle University in your estate plans?

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**Please return your survey in the envelope provided or mail to the Office of Gift Planning at the address below.**